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Form ADV Part 2B  
Andrew Claus  
Office Location  
12412 Powerscourt Drive, Suite 25  
Saint Louis, MO 63131  
(314)-858-1122

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This brochure supplement provides information about Andrew Claus that supplements Financial & Tax Architects, LLC's brochure. You should have received a copy of that brochure. Please contact Paul Felsch, Chief Compliance Officer at [paul.felsch@fta-ria.com](mailto:paul.felsch@fta-ria.com), if you did not receive Financial & Tax Architects, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Claus (CRD 6241052) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Brochure Supplement – Form ADV Part 2B**

Andrew Claus

Investment Adviser Representative

Year of Birth: 1982

### **Item 2 Educational Background and Business Experience**

Educational Background:

- University of Missouri; Columbia, MO; BS (Finance and Banking); 2004

Business Experience:

- Financial & Tax Architects; Vice President of Administration & Technology; January 2023-Present
- Financial & Tax Architects; Chief Operating Officer; June 2014-December 2023

### **Item 3 Disciplinary Information**

- Criminal or Civil Action: Criminal or Civil Action: None to report.
- Administrative Proceeding: None to report.
- Self-Regulatory Proceeding: None to report.

### **Item 4 Other Business Activities**

Mr. Claus is a licensed insurance agent. However, Mr. Claus does not actively offer or sell insurance products. AdvisorMax, LLC: AdvisorMax, LLC is an affiliate of FTA which sells insurance and annuity products to FTA clients. AdvisorMax, LLC, is an insurance and annuity field marketing organization (“FMO”) A FMO is a platform that brings insurance companies and insurance agents together. Mr. Claus performs certain administrative functions for AdvisorMax, LLC that are not sales related.

### **Item 5 Additional Compensation**

Mr. Claus does not receive any additional compensation resulting from his advisory activities. He does receive additional compensation from the outside business activities described above.

Mr. Claus does not receive performance-based fees.

### **Item 6 Supervision**

Gordon Haave is the Chief Investment Officer of Financial & Tax Architects, LLC. Gordon Haave and FTA's senior management supervise the advisory activities of Mr. Claus. Gordon Haave can be reached by phone at 314-377-5565 or by email at [ghaave@fta-ria.com](mailto:ghaave@fta-ria.com).

He does receive additional compensation from the outside business activities described above.