

Financial & Tax Architects, LLC

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Form ADV Part 2B

Jason Hill

March 8, 2024

This brochure supplement provides information about Jason Hill that supplements Financial & Tax Architects, LLC's brochure. You should have received a copy of that brochure. Please contact Tito Pombra, Chief Compliance Officer, if you did not receive Financial & Tax Architects, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Hill (CRD #3209702) is available on the SEC's website at www.adviserinfo.sec.gov.

Brochure Supplement – Form ADV Part 2B

Jason Hill

Investment Advisor Representative

Year of Birth: 1975

Item 2 Educational Background and Business Experience

Educational Background:

- No formal post-high school education.

Business Experience:

- Financial and Tax Architects, LLC; Investment Advisor Representative; 08/2018 – Present
- Hill Financial, Inc.; President/Managing Member; 01/2005 – Present
- Horter Investment Management; Investment Advisor Representative; 03/2016 – 08/2018
- LPL Financial, LLC; Registered Representative; 05/2013 – 03/2016
- Level Four Advisory Services, LLC; Investment Advisor Representative; 05/2013 – 03/2016
- Centaurus Financial, Inc.; Registered Representative; 09/2004 – 05/2013

Item 3 Disciplinary Information

- Criminal or Civil Action: None to report.
- Administrative Proceeding: None to report.
- Self-Regulatory Proceeding: None to report.

Mr. Hill was a named party in two customer disputes after he left Centaurus Financial, Inc. The disputes allege that Centaurus, the firm, did not fully review the investments and were therefore unsuitable. The disputes were settled by the Centaurus. Mr. Hill was not asked to participate in either the investigation or the settlement of the dispute and did not contribute to the settlement.

Item 4 Other Business Activities

Jason Hill is the President of Hill Financial, Inc., an Oklahoma-based insurance agency. Mr. Hill spends approximately 50% of his time is spent in his insurance practice. In that capacity, he will provide advice on various insurance products. Mr. Hill only sells insurance products in states where he is licensed.

This practice represents a conflict of interest. There is a financial incentive for Mr. Hill to recommend products that pay him a commission or other compensation. The conflict mitigation steps include disclosures, the Code of Ethics, and Mr. Hill's fiduciary obligation to place the best interest of the client first. There is no obligation to purchase any commission based or other

compensated products. Clients have the option to purchase any recommended products through the insurance agent of their choosing.

Item 5 Additional Compensation

Mr. Hill does not receive additional compensation from his advisory activities. He does receive additional compensation from the outside business activities described above.

Mr. Hill is not paid performance-based fees.

Item 6 Supervision

Tito Pombra is FTA's Chief Compliance Officer. Tito Pombra and FTA's senior management supervise the advisory activities of Mr. Hill. Tito Pombra can be reached by phone at 650-703-2159 or by email at tpombra@outsourccecco.com.