

Financial & Tax Architects, LLC

12412 Powerscourt Drive, Suite 25

Saint Louis, MO 63131

(314)-858-1122

www.fta-ria.com

Form ADV Part 2B

David Emring

March 8, 2024

This brochure supplement provides information about David Emring that supplements Financial & Tax Architects, LLC's brochure. You should have received a copy of that brochure. Please contact Tito Pombra, Chief Compliance Officer, if you did not receive Financial & Tax Architects, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David Emring (CRD #2850007) is available on the SEC's website at www.adviserinfo.sec.gov.

Brochure Supplement – Form ADV Part 2B

David Emring

Investment Advisor Representative

Year of Birth: 1959

Item 2 Educational and Business Background

Educational Background:

- No post-secondary education.

Designations:

- **Chartered Retirement Planning Counselor or CRPC®:** David Emring is a Chartered Retirement Planning Counselor or CRPC® professional. The College for Financial Planning awards the Chartered Retirement Planning Counselor or CRPC® designation to individuals who successfully complete a course of study encompassing pre- and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Individuals are required to pass an online, timed and proctored end-of-course examination with a 70% score or higher. The examination tests the individual's ability to relate complex concepts and apply theoretical concepts to real-life situations. Authorization for continued use of the credential must be renewed every two years by completing 16 hours of continuing education and reaffirming compliance with the College of Financial Planning's standards of professional conduct and terms and conditions, among other things.

Business Experience:

- Financial & Tax Architects, LLC; Investment Advisor Representative; 07/2023 – Present
- Wells Fargo Advisors; Lead Business Strategy Consultant; 12/2010 – 07/2023

Item 3 Disciplinary Information

- Criminal or Civil Action: None to report.
- Administrative Proceeding: None to report.
- Self-Regulatory Proceeding: None to report.

Item 4 Other Business Activities

David Emring has no outside business activities to report.

Item 5 Additional Compensation

Mr. Emring does not receive additional compensation from his advisory activities. He does receive additional compensation from the outside business activities described above.

Mr. Emring is not paid performance-based fees.

Item 6 Supervision

Tito Pombra is the Chief Compliance Officer of Financial & Tax Architects, LLC. Tito Pombra and FTA's senior management supervise the advisory activities of Mr. Emring. Tito Pombra can be reached by phone at 650-703-2159 or by email at tpombra@outsourccecco.com.