

Financial & Tax Architects, LLC

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Form ADV Part 2B

Mark Kukielski

May 8, 2023

This brochure supplement provides information about Mark Kukielski that supplements Financial & Tax Architects, LLC's brochure. You should have received a copy of that brochure. Please contact Tito Pombra, Chief Compliance Officer, if you did not receive Financial & Tax Architects, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark Kukielski (CRD #6869664) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Brochure Supplement – Form ADV Part 2B

Mark Kukielski

Investment Advisor Representative

Year of Birth: 1961

### **Item 2 Educational Background and Business Experience**

#### **Educational Background:**

- College of DuPage; Associates Degree - Accounting; 1981

#### **Business Experience:**

- Financial and Tax Architects, LLC; Investment Advisor Representative; 10/2017 – Present
- Financial and Tax Architects, LLC; Para-Planner; 02/2017 – Present
- FTA Insurance Services, LLC; Licensed Insurance Agent; 10/2017 – Present
- American Income Life; Insurance Agent; 10/2009 – 01/2017

### **Item 3 Disciplinary Information**

- Criminal or Civil Action: None to report.
- Administrative Proceeding: None to report.
- Self-Regulatory Proceeding: None to report.

### **Item 4 Other Business Activities**

Mark Kukielski is also licensed insurance agent. Greater than 50% of Mr. Kukielski's time is spent in his role as an insurance agent for FTA Insurance Services, LLC. Mr. Kukielski only sells insurance products in states where is licensed.

This practice represents a conflict of interest. There is a financial incentive for Mr. Kukielski to recommend products that pay him a commission or other compensation. The conflict mitigation steps include disclosures, the Code of Ethics, and Mr. Kukielski's fiduciary obligation to place the best interest of the client first. There is no obligation to purchase any commission based or other compensated products. Clients have the option to purchase any recommended products through the insurance agent of their choosing.

### **Item 5 Additional Compensation**

Mr. Kukielski does not receive additional compensation from his advisory activities. He does receive additional compensation from the outside business activities described above.

Mr. Kukielski is not paid performance-based fees.

## Item 6 Supervision

Tito Pombra is FTA's Chief Compliance Officer. Tito Pombra and FTA's senior management supervise the advisory activities of Mr. Kukielski. Tito Pombra can be reached by phone at 650-703-2159 or by email at [tpombra@outsourccecco.com](mailto:tpombra@outsourccecco.com).